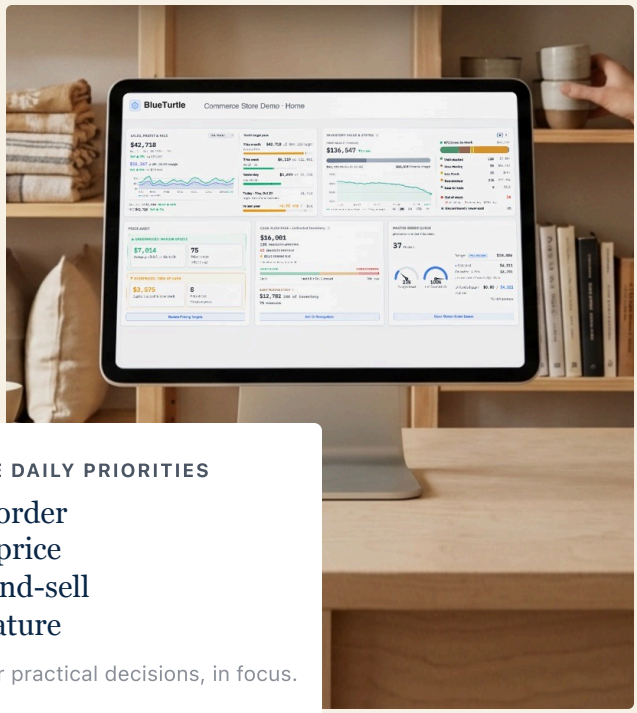
BlueTurtle

COMMERCIAL INTELLIGENCE & BUSINESS MANAGEMENT
FOR RETAIL, HOSPITALITY & WHOLESALE

Know your stock. Grow your business.

We do the math. You make the call.

We do the heavy thinking for everything beyond your best sellers. BlueTurtle brings your sales, stock and supplier costs into focus, so you can stop leaving margin on the table.



THE DAILY PRIORITIES

Reorder
Reprice
Hand-sell
Feature

Four practical decisions, in focus.

FOR **SMALL & MEDIUM-SIZED** BUSINESSES
FASHION · HOME GOODS · HARDWARE · PET
RESTAURANTS & BARS · SPECIALTY SHOPS
DISTRIBUTORS & WHOLESALERS

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COMMERCIAL INTELLIGENCE & BUSINESS MANAGEMENT

Everything your POS was never built to tell you.

Your sales, stock and supplier costs, in one view.

Enterprise-grade insight. Built primarily for small & medium-sized businesses. Big companies pay for expensive enterprise systems to see this. We built BlueTurtle so a small or medium-sized business can see it too.

01 / PURCHASING

Knowing what to buy.

Keep strong sellers on the shelf with revenue-first reordering, strict cash caps, and smart turn pacing.

02 / CAPITAL & SPACE

Freeing cash & shelf space.

See what sits, what is overstocked and what to clear before its season passes.

03 / GROWTH & EARNINGS

Growing the bottom line.

Find margin headroom, track cost changes, and lift profitability without guesswork.

THE CORE ENGINE

Store Reality + Supplier Costs.

Your live POS sales velocity, cross-referenced against what your suppliers charge, to spot the gaps directly against your shelf.

Institutional grade, sized for you. A read-only link to your POS. We set up your categories and suppliers. Your Daily Priorities land the next morning.

MORE THAN ONE STORE?

Portfolio Console

Benchmark your stores side by side with the same Store Checkup. Cash tied up in one store can be a best seller in another: we suggest the transfer. Combine orders across stores to hit volume tiers.

Read-only connections · every store ring-fenced · encrypted in transit and at rest · nothing moves without your approval.

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WHO WE SERVE

Works for any line of business.

Fashion, home goods, hardware, pet, restaurants, bars or distribution: we set BlueTurtle up with your own categories, your suppliers and their case packs, and the words your business uses on every screen.

Retail

Fashion · home goods & gift · hardware · pet · specialty

- Reorder the sellers, skip the slow lines
- Seasonal peaks planned ahead
- Markdowns that clear stock by your date
- Shelf space matched to sales

Live in home goods

Hospitality

Restaurants · cocktail & wine bars

- Bar stock and cash under control
- Reorders funded inside a budget
- Supplier cost changes called out
- Regional wholesale price postings where available: 500+ New York distributors for the wine & spirits list

For the bar and the wine list

Distribution & Wholesale

Distributors · wholesale & cash-and-carry

- Reorder and stock tools on your own sales
- Slow stock and tied-up cash, line by line
- Price headroom across your own catalogue

Runs on your own data, ring-fenced.

CONNECTS TO WHAT YOU RUN

Any POS, any system.

BlueTurtle pulls in your data automatically, by API, file or email, from Shopify, Square or any other POS, your ERP or supplier price list, and brings it all together into one clear picture of your business.

Don't see your business?

Talk to us. If you have products, a POS and a budget, we will show you what BlueTurtle sees in your own data.

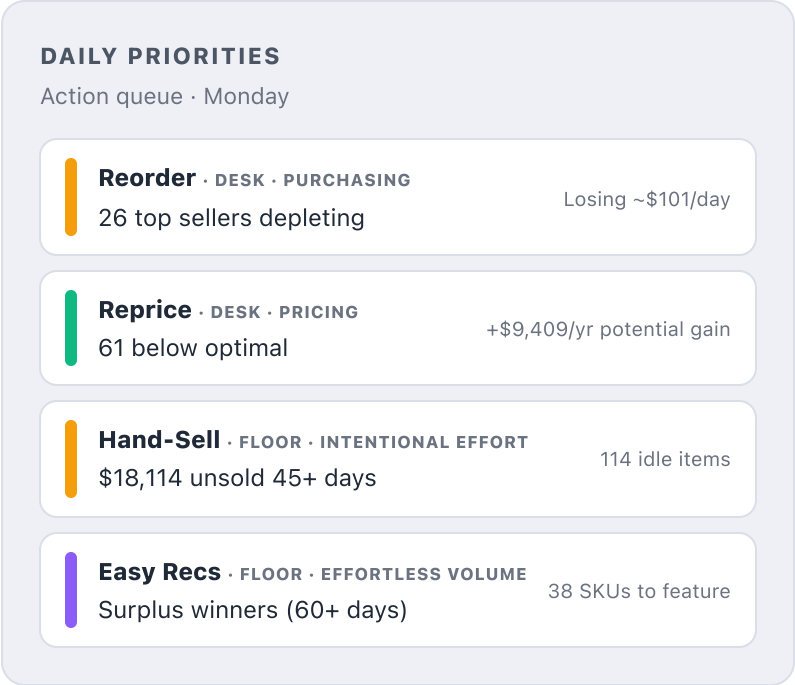
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EVERY MORNING

Your day, in four lines.

Daily Priorities opens your dashboard with the four things worth doing today: what to reorder, what to reprice, what to hand-sell, and what to feature. Each line carries the money behind it and opens the page where you act on it.

It is on your phone too, so you can work through it from the floor or on a buying trip.



FOUR OF OUR MOST-USED TOOLS

Smart Reordering: buy what sells, protect your budget.

Your purchasing list ranked by revenue risk. Set a dollar budget and we fund the top sellers first, warning you if key products are still unfunded.

Budget control

Margin Lift: find the hidden money on your shelves.

We spot what you sell for less than its category peers, suggest a target price, and estimate how much demand can drop before the increase stops paying.

Pricing power

Stock Health: turn dusty stock back into cash.

One bar for your whole inventory: healthy, low, overstocked and slow. Pick a date to clear it, and we suggest the markdown needed.

Cash diagnostics

Assortment Imbalance: give your best space to what sells.

See which categories bring in the revenue and which just hold floor space, and where to expand before the weekend rush.

Floor balance

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THE TOOLKIT

Twenty-four tools, four parts of the business.

Named as you will find them in the app.

Purchasing

Smart Reordering
Funds your best sellers first, inside your budget.
In the app: Order Queue

Stockout Alerts
Flags top sellers before they run dry.
In the app: Dashboard

Demand Forecasting
Predicts the sales pace for every SKU.
In the app: Demand Forecast

Order Ahead
Spots products heading into a seasonal peak.
In the app: Demand Forecast

Season & Weather
Adjusts forecasts for holidays and heatwaves.
In the app: Demand Forecast

Capital & Space

New Arrival Tracking
See if a new launch is taking off or dying.
In the app: Tools › New Arrivals

Trend Detection
Separates a holiday bump from a fading trend.
In the app: Product Trends

Clearance Pacing
The markdown needed to clear stock by your date.
In the app: Product Trends › Unproductive Stock

Shelf Footprint
Maps shelf space against register revenue.
In the app: Dashboard

Growth & Earnings

Price Headroom
Finds products priced below their peers.
In the app: Price Optimization

Margin Strategy
Which categories protect your margin.
In the app: Price Optimization

Delivery P&L
True margins after app commissions.
In the app: Tools › Channel P&L

Best Customers
Puts names to your revenue.
In the app: Customer

Customer Matching
Matches new arrivals to your regulars.
In the app: Campaigns

Back-in-Stock
Alerts the customers waiting for it.
In the app: Campaigns

Campaigns & Events
Drafts the email, then shows what it sold.
In the app: Campaigns

The Engine

Daily Priorities
Four decisions every morning.
In the app: Dashboard

POS Integration
Read-only sync with the POS you use.
In the app: Integrations & Sync

Taxonomy Engine
Cleans messy product names, beyond barcodes.
In the app: Inventory

Mobile App
Priorities and approvals from the floor.
In the app: iPhone & iPad

Store Checkup
The whole business, in plain words.
In the app: Store Health

Track Record
Cash freed and savings, month by month.
In the app: Reports

Scheduled Reports
Monthly reports, emailed when ready.
In the app: Reports

Multi-Store Console
Benchmark your stores, move stock to where it sells.
In the app: Portfolio Console

Works with your POS

Shopify · Square · any other POS, your ERP, a spreadsheet or email, kept flowing through the day. Read-only, in your own database.

Download on the App Store

Your business in your pocket
iPhone & iPad

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YOUR NEXT STEP

A 20-minute call.

Tell us about your store and send a sales export. We'll come back with the stock tying up your cash, by name, before you commit to anything.

It takes a few minutes in the morning. There's nothing to install, and nothing in your store changes unless you say so.

Bobby 862-579-7821 · Danny 212-300-6555 · hello@blueturtle.live

1
A 20-minute call.
Tell us about your store.

2
Send a sales export.
We show you what we find, by name.

3
Connect, read-only.
We read your POS. We never change it.

4
The next morning.
Your first Daily Priorities arrive.



Bobby Zhou, Founder & CEO. 20 years building trading, risk and operations systems at Credit Suisse, Barclays, Lehman Brothers and FIS.

DM

Daniel Mensch, Co-founder & Head of Industry. 20+ years owning and managing independent bottle shops.

BlueTurtle

blueturtle.live · Know your stock. Grow your business.

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